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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**XINHU (BVI) 2018 HOLDING COMPANY LIMITED
(新湖(BVI)2018控股有限公司)**

(incorporated with limited liability in British Virgin Islands)

**US\$250,000,000 11.0% Guaranteed Senior Notes due 2024 (the “Notes”)
(consolidated and form a single series with US\$250,000,000 11.0% Guaranteed
Senior Notes due 2024 issued on September 28, 2021)
(STOCK CODE: 40868)
unconditionally and irrevocably guaranteed by**



新湖中宝

XINHU ZHONGBAO CO., LTD.

(新湖中寶股份有限公司)

*(incorporated with limited liability in the People’s Republic of China and
listed on the Shanghai Stock Exchange under stock code 600208.SH)*

Issue Price: 99.985 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CNCB Capital

China CITIC Bank International

Citigroup

Joint Book Runners and Joint Lead Managers

**China International
Capital Corporation**

Vision Capital International

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated October 13, 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the Notes is expected to become effective on 8 December 2021.

Hong Kong, 7 December 2021

As at the date of this announcement, the sole director of Xinhua (BVI) 2018 Holding Company Limited (新湖(BVI)2018控股有限公司) is Lin Junbo. The directors of Xinhua Zhongbao Co., Ltd. (新湖中寶股份有限公司) are Lin Junbo, Zhao Weiqing, Huang Fang, Yu Difeng, Xue Anke, Cai Jiamei and Xu Xiaodong.